

25th Annual FAA Aviation Forecast Conference

March 7-8, 2000 - Washington, DC

ERJ Product Portfolio

The only true regional jet families in the market 108 **Seats** 98 70 **50** 44 **37**

ERJ 135/140/145 Family



ERJ 145

50-seat Regional Jet

- First delivery in 1996
- 681 units sold (410 firm orders and 271 options) and 191 delivered

ERJ 135

37-seat Regional Jet

- First delivery in 1999
- 322 units sold (165 firm orders and 157 options) and 21 delivered

ERJ 140

44-seat Regional Jet

- First flight in 2000
- First delivery in 2001

ERJ 145 Customer Base



CUSTOMER	TOTAL	DELIVERED
RHEINTALFLUG	8	1
SIVAM	8	0
RIO-SUL	30	15
INTERCA NADIAN	12	0
MANX	25	14
BRITISH MIDLAND	20	4
BRYMON	21	1
REGIONAL	15	9
FLANDRE AIR	1	0
PROTEUS	8	2
CIRRUS	1	1
ALITALIA	21	0
KLM EXEL	5	1
LUXAIR	11	5
LOT POLISH	12	3
PORTUGALIA	8	7
ERA	2	2
SKYWAYS	15	4
CROSSAIR	40	0
CONTINENTAL EXPRESS	200	58
AMERICAN EAGLE	67	49
WEXFORD	30	6
TRANSTATES	21	9
MESA	100	0
TOTAL	681	191

as of February 29th, 2000

ERJ 135 Customer Base







CUSTOMER	TOTAL	DELIVERED
FLANDRE AIR	19	0
REGIONAL	5	1
PROTEUS	10	0
CITY AIRLINE AB	3	1
AMERICAN EAGLE	210	11
CONTINENTAL EXPRESS	75	8
TOTAL	322	21

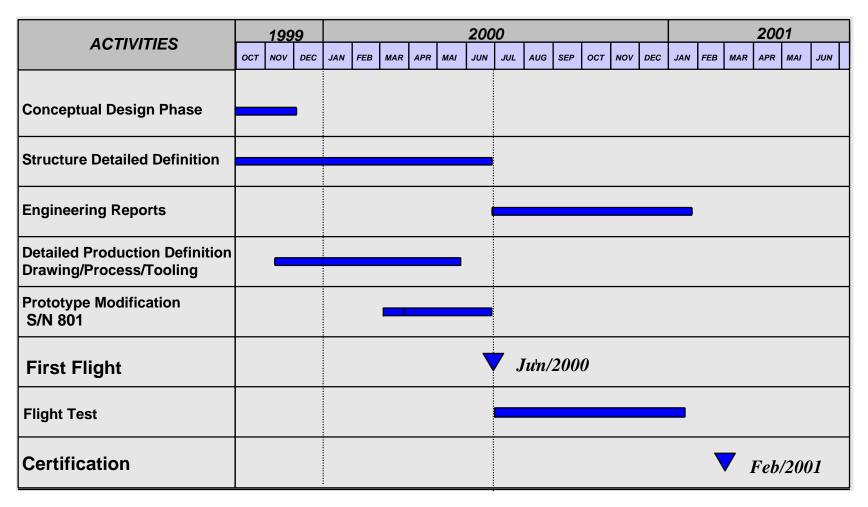




as of February 29th, 2000



ERJ 140 Program Schedule







ERJ 170/190 Family



- Pressurized twin-turbofan regional jets in the 70/108 seat category
- 175 units sold (70 firm orders and 105 options)
- ERJ 170 first flight in 2001 and first delivery in 2002
- ERJ 190 first flight in 2003 and first delivery in 2004

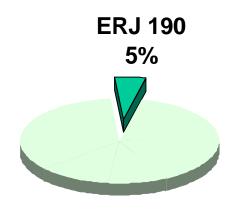






ERJ 170/190 Customer Base

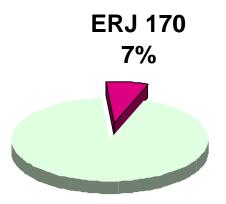




30 ERJ 170 30 ERJ 190-200 plus 100 options

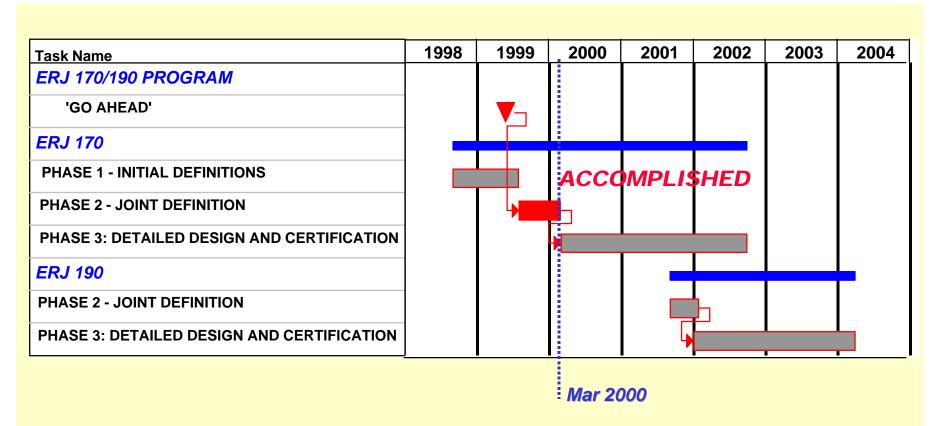
Market Share







ERJ 170/190 Program Schedule



- Airline Advisory Board meetings: 26 airlines already involved
- Six dedicated Steering Groups meetings in progress



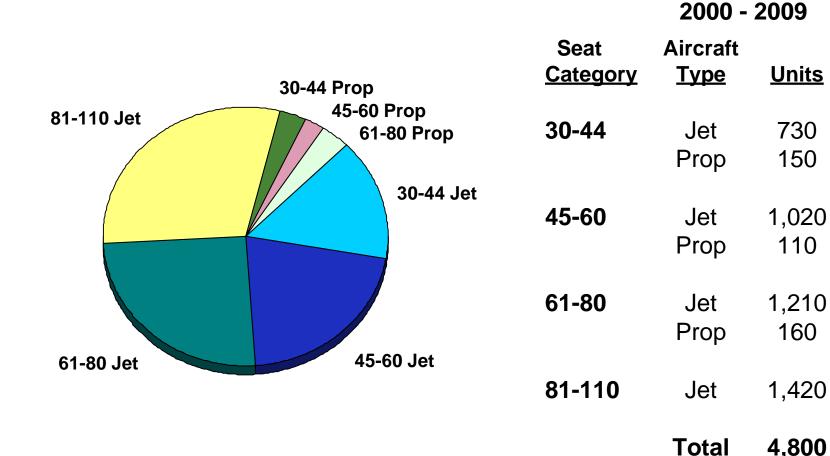
Market Segmentation

Category En	nbraer Product	Production - Deliveries
30 - 44 seats	EMB 120	1985
30 - 44 SealS	ERJ 135	1999
	ERJ 140	2001
45 - 60 seats	ERJ 145	1996
61 - 80 seats	ERJ 170	2002
81 - 110 seats	ERJ 190-100 ERJ 190-200	2004



Market Forecast (10 years)

Jets: more than 90% of new aircraft deliveries



Market

Share

15%

3%

21%

3%

25%

3%

30%

Years bringing right size solutions to the Regional Airline Market













